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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)

Jointly Administered

Re: Docket No.: 16468

CERTIFICATION OF COUNSEL REGARDING REVISED AND AMENDED CASE MANAGEMENT ORDER FOR THE ESTIMATION OF ASBESTOS PERSONAL INJURY LIABILITIES

- 1. On November 26, 2007, this Court held a Pretrial Conference for the Asbestos
 Personal Injury Estimation Hearing. At the Pretrial Conference, the parties to the Estimation
 Hearing discussed a draft Revised and Amended Case Management Order for the Estimation of
 Asbestos Personal Injury Liabilities.
- 2. Thereafter, counsel to the Official Committee of Asbestos Personal Injury
 Claimants, David T. Austern, the Future Claimants' Representative, the Debtors, the Official
 Committee of Unsecured Creditors, and the Official Committee of Equity Security Holders
 negotiated revisions to the draft order.
- 3. The Revised and Amended Case Management Order for the Estimation of Asbestos Personal Injury Liabilities negotiated and agreed to among the parties is attached hereto.

4. Accordingly, the Official Committee of Asbestos Personal Injury Claimants respectfully requests that the Court enter the proposed order attached hereto at the Court's convenience.

Dated: November 29, 2007

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